

Donor advised funds are flexible and convenient, allowing you the opportunity to support the causes you care about whenever you choose. This simple, powerful and highly personal charitable giving fund provides an opportunity to organize and maximize your giving.

## How Donor Advised Funds Work:



- We can facilitate a variety of gifts including cash, stocks, real estate, business interests, personal tangible property, retirement plans, life insurance, agricultural assets and many more to make sure you are maximizing your giving in tax-wise ways.
- Gifts to your fund are tax deductible and may be eligible for the Endow Iowa Tax Credit program, a 25% state tax credit exclusively available through Iowa community foundations.



- Increase your charitable impact by growing the dollars in your fund. You select how the assets in your donor advised fund are invested through one of our professionally managed investment portfolios or through your financial advisor.



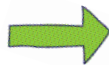
- Make distributions from your fund to any of your favorite charities.
- Interested in managing your giving online? Access our online fund management tool, Manage My Fund, through our website and recommend grants from your fund, make gifts to your fund or research giving opportunities.

## Financial Facts:



- A donor advised fund can be established in any amount. There is no minimum amount to start a donor advised fund.
- Each donor advised fund is charged an administrative fee based on the balance of the fund.

### GIVE



### GROW



### GRANT



Give cash, stock or other assets to your donor advised fund – they are tax deductible and may qualify for the Endow Iowa Tax Credit.

Grow your charitable assets.

Grant to the causes you care about.



JIM AND DEB ISRAEL & FAMILY

“Deb and I were looking for a trusted partner to make sure our charitable giving continues through our retirement and after our lifetimes. The Community Foundation is the organization I trust to make that happen,”

— JIM ISRAEL

Deb and Jim Israel created a Community Foundation charitable giving fund from which each family member can make giving decisions and support causes they are passionate about.

“Deb and I were looking for a trusted partner to make sure our charitable giving continues through our retirement and after our lifetimes. The Community Foundation is the organization I trust to make that happen,” says Jim.

“The Community Foundation has simplified our giving,” shares Deb. “We get to spend our time thinking about where we want to spend our charitable dollars, rather than the administrative details.” Jim adds, “Deb and I have loved the volunteer activities we have been involved with in our community. We want the next generation of our family to share in the joy of giving we have experienced.”

We thank you for utilizing the Community Foundation to assist in your charitable giving. We look forward to continuing our partnership to ensure the causes and communities you care about are better together.

For more information contact us at (515) 883-2626 or [info@desmoinesfoundation.org](mailto:info@desmoinesfoundation.org).



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[www.desmoinesfoundation.org](http://www.desmoinesfoundation.org)